

INDUSTRY INSIGHT

5 REASONS TECHNOLOGY IS THE FUTURE OF THE REHABILITATION SYSTEM

Striking the balance between therapy demand and available resources



INTRODUCTION

As new technologies advance aspects of our modern world, they are also capable of improving medical practice. For example, advancements in medical devices have revolutionized patient care in recent decades. New technologies also wield immense power in the world of rehabilitation medicine.

SUMMARY

In this document we examine the effects of an ageing population on healthcare resources and demonstrate how technology, such as robotic rehabilitation devices, can provide solutions for rehabilitation facilities worldwide.

We breakdown how global demographic changes will increase the number of people living with chronic and neurological diseases and associated healthcare costs, as well as explore how an ageing population will put further strain on physical and occupational therapists.

Finally, we will look into how technology can provide clinical benefits through developments such as automated technology in healthcare and machine-led repetitive tasks that help enhance patient outcomes, preserve a vulnerable workforce, and provide cost-effective results.

INDUSTRY INSIGHT

WHY THE NEED TO

REINVENT THE REHABILITATION SYSTEM?



CLINICAL
BENEFITS

5

1

DEMOGRAPHIC
CHANGES

5 REASONS

TO **REINVENT** THE
REHABILITATION
SYSTEM

LACK OF HUMAN
RESOURCES

4

2

INCREASING
NEUROLOGICAL
DISEASES

INCREASING
HEALTHCARE
COSTS

3

There are 5 general reasons emphasizing the need to reinvent the rehabilitation system; structural changes in the healthcare system are needed to improve the cost, efficiency and sustainability of our current model.

1

DEMOGRAPHIC CHANGES

The so-called “silver tsunami” is a coined phrase representing the **rapidly aging global population**. As the population majority ages, many individuals will need the increasing care for heart disease, stroke, falls and fractures, among a host of other complications. Furthermore, declining levels of physical activity with age, according to surveys in the United States, increases risk for injury and illness in older populations.¹ By 2030, the global population aged 60 years and older is projected to increase from over 900 million to 1.5 billion individuals.¹³ Some experts are already warning countries about the beginning of a health-care crisis -- where the needs of the population are far too great for the current systems to handle. With the population of stroke survivors anticipated to reach 70 million by 2050, **more support for rehabilitation is critical.**¹⁴

MORE
REHABILITATION
HELP
IS CRITICAL

2

INCREASING NEUROLOGICAL DISEASES

There are many reasons why neurological diseases are on the rise -- one of which is the rapidly increasing age of the majority of the global population, The World Health Organization (WHO) estimates that neurological disorders affect more than 1 billion people across the world.² People are living longer but with more disabilities. **Contemporary health care systems are well equipped to stop death, but are less equipped to treat chronic diseases.** Namely, “communicable neurological disorders in low-income countries,” have been “replaced by chronic [neurological diseases] in the high-income ones.”³ Despite falling death rates, “the burden of non-mortal suffering during a long life with a disease grows,” said Vasily Vlassov, Professor at the Higher School of Economics.³ In essence, a wide variety of neurological diseases can be improved with rehabilitation therapy.

Patients struggling with all different neurological conditions could benefit from rehab including individuals affected by:

- . Stroke and Transient ischemic attack
- . Muscular dystrophy, cervical spondylosis, Guillain-Barré syndrome
- . Alzheimer’s, Parkinson’s, Huntington’s disease
- . Traumatic Brain Injury, Spinal Cord Injury, Cerebral Palsy

3

INCREASING HEALTHCARE COSTS

As more and more aging individuals will need care, it is likely that healthcare costs will also rise unless current medical systems are significantly reconfigured. Many treatments for chronic diseases have a high economic burden on healthcare systems. As of 2010, healthcare costs in Europe for neurological diseases amounted to 798 billion Euros — approximately one-third of the overall health care spending budget.¹⁵ Acute stroke costs per person are approximately 21,000 euros per person, and amount to 26.6 billion across the continent.¹⁵ A longitudinal cohort study conducted in England on the cost for long-term care in neurorehabilitative cases found that the average cost of care for the first 6 months was £27,905 and fell to £24,803 for months 7-12. Further, people with progressive conditions and significant disabilities had rising occupational healthcare costs, among others, over time.⁴

REDUCE
HEALTHCARE
OVERHEAD
COSTS

4

LACK OF HUMAN RESOURCES

As it stands, a shrinking rehabilitation workforce is insufficient to cope with the proposed increase in health care services that will be necessary to care for a large aging population. To attenuate this supply versus demand gap, new technology can bear the burden of tedious rehabilitation tasks – ultimately helping individuals who require more therapy to recover from stroke, falls and other medical events. Doctors surveyed in Italy, Norway, Switzerland and the United Kingdom reported perceived difficulties for their patients to find adequate rehabilitation services.⁸ Therapist-to-patient time is critical to improve clinical rehabilitation outcomes. A systematic review of 13 different studies found that this therapeutic relationship is an independent predictor of rehabilitation outcomes. However, **repetitive tasks involved in rehabilitation therapy can easily be supported by to a sophisticated machine** while allowing the therapist to focus on beneficial patient interactions and feedback.⁹

NOT ENOUGH
THERAPIST,
LIMITED THERAPY
TIME

5

CLINICAL BENEFITS

Robotic rehabilitation devices can improve patient outcomes and bear the weight of the impending health needs of our aging population. Therapists are a finite resource with a unique set of skills; their time and efforts are better used for clinical decision-making and complex therapeutic applications while intelligently automated technology can assist with repetitive tasks. Furthermore, enhanced features can improve mobility for patients who need additional assistance getting back on their feet. Research has shown that robot-assisted rehabilitation is effective and in some cases, has superior clinical outcomes than conventional therapies.^{10, 5, 6, 16} There are many cost-related benefits of

robot-assisted rehabilitation. For instance, the initial economic investment in automated technology may be higher than conventional therapies, but can pay for itself in 2-3 years.⁷ Furthermore, a systematic review of 5 studies found that the cost-effectiveness of robot-assisted rehabilitation programs was superior to conventional therapies.¹¹ In clinical practice, the physical strain put on therapists during conventional therapies can also be a limiting factor, particularly for patients with severe physical impairments. Robot-assisted rehabilitation is not only cost-effective, but adds quality elements like virtual reality, objective measurements and tailored physical support, which add benefits to care, including:¹²



TECHNOLOGY BRINGING THERAPIST AND PATIENTS CLOSER



GAMIFYING CARE

A concept that not only entices pediatrics patients, but can help increase intensity via patient motivation and real-time feedback in patients of all ages

EMPOWERMENT

Patients feel more independent and in control of their care



CHALLENGE

Training can be adapted to the status of the patient, both cognitive and physical



FEEDBACK

Patients are aware of both large and small improvements



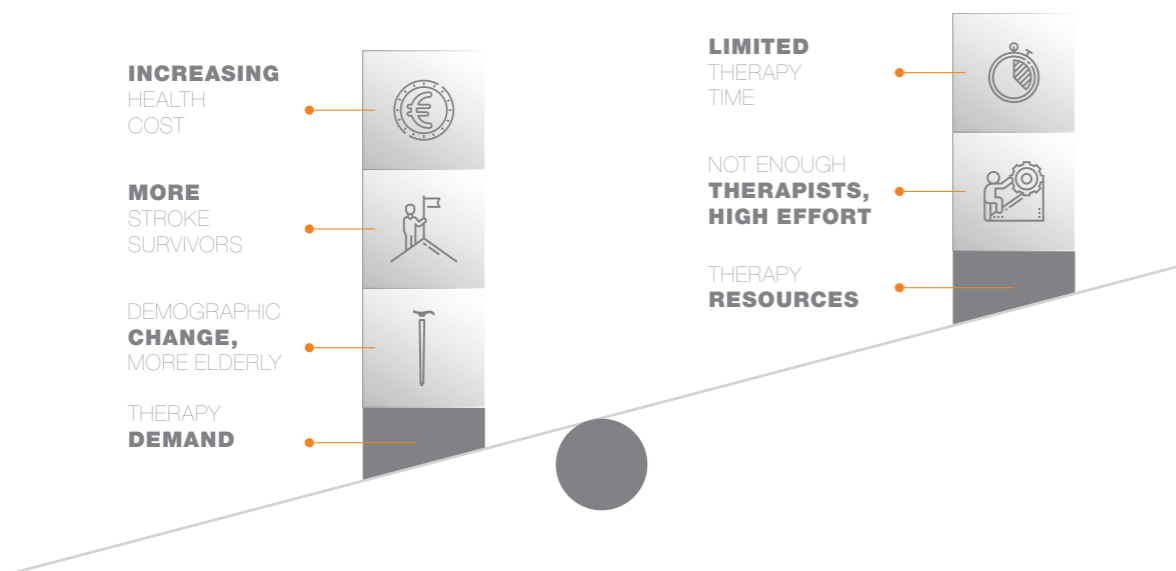
REMOTE CARE

Allows patients to continue therapy at home after discharge and allows therapists to monitor if exercises have been executed

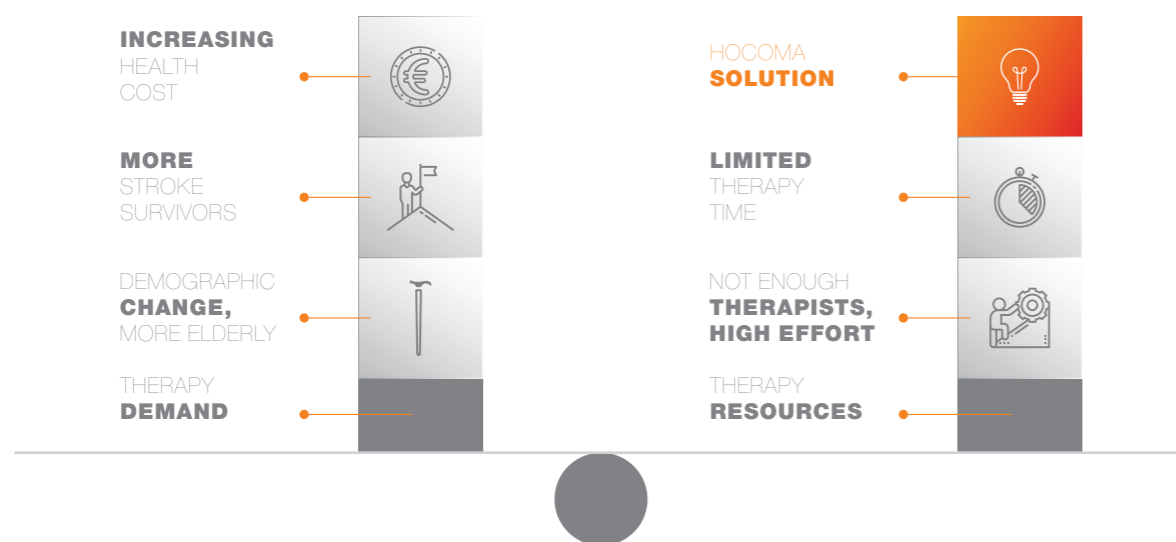


As the landscape of rehabilitation medicine changes with the pending explosive growth of the aging population, more feasible models are needed to accommodate the growing need for therapy. Technology provides a tangible, functional, and clinically and economically effective answer.

CHALLENGES IN REHABILITATION IMBALANCE BETWEEN THERAPY DEMAND AND RESOURCES



WITH ROBOTIC REHABILITATION SOLUTIONS YOU CAN MAXIMIZE YOUR THERAPY RESOURCES AND BALANCE THE SCALE



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For more than 20 years, Hocoma has been a **world leader in pioneering** the field of robotic rehabilitation: robots that are now in more than **70 countries**, in the top rehabilitation hospitals and clinics - and that have **impacted millions of lives** globally. Featured in everything from scientific publications such as The Lancet and Journal or NeuroEngineering and Rehabilitation to TechCrunch and The Oprah Magazine, Hocoma is on a mission to **reinvent rehabilitation** now and for the future. Proudly founded, manufactured and engineered in Volketswil, Zurich, Hocoma is part of the DIH family of companies **advancing medical technologies** around the world.

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