

Terms and conditions for Moneyfarm Cash portfolio Promotion offer

1. Any capitalised terms used, but not defined, in these terms have the meaning given to them in the [Moneyfarm Client Agreement & Terms and Conditions for Business](#) (the “**Terms of Business**”) and reference to the Terms of Business below shall be construed accordingly.
2. Except as may be varied below in relation to the “Moneyfarm Cash portfolio Promotion” offer (the “**Offer**”), the Terms of Business apply to this offer.
3. For the avoidance of doubt, the Offer will only be available to you until **[30 June 2020]** (the “**Offer Period**”).
4. The Offer should not form the basis of any decision to invest.

Conditions of eligibility

5. In order to qualify for the Offer, you must be holding a live and funded Moneyfarm cash portfolio between 1 April 2020 to 30 June 2020.

Fee free conditions

6. During the Offer Period (April to June), you will not be charged for the amount deposited into the cash portfolio. All other invested portfolios you have will be charged as usual.
7. At the end of the Offer Period, we reserve the right to commence charging management fees at the usual rate.

8. The Offer is subject to, and contingent upon, your compliance with these terms and the Terms of Business. In addition to any other rights and remedies we may have, any breach of these terms and/or the Terms of Business will entitle us not to offer the fee free period and without prior written notice, and/or reclaim payments previously paid pursuant to these terms.
9. Moneyfarm reserves the right to decline to open an Account (as applicable) at its sole discretion and without giving any reason for doing so.
10. Clients eligible for the fee free period shall not be entitled to any other rebate offered by us, regardless of the eligibility requirements of such other rebate offer.
11. This Offer must only be used for personal and non-commercial purposes.
12. Moneyfarm will not be liable to you in relation to the Offer (including for any losses arising as a result of the use of the Offer).
13. Moneyfarm retains the right to withdraw or amend the Offer at any time, without prior notice and at its sole discretion.
14. All queries concerning this Offer must be referred to Moneyfarm.

Other terms and conditions

15. Moneyfarm employees, contractors and members of their households are not eligible to participate in this offer.
16. Moneyfarm reserves the right to amend, withdraw or restrict this offer at any time and at its sole discretion upon 3 days notification.
17. These terms (including non-contractual disputes or claims) are subject to English law and the exclusive jurisdiction of the English courts.

As with all investing, your capital is at risk. The value of your investment can fall as well as rise and you may get back less than you invest. Eligibility to invest in an ISA depends upon your circumstances. Tax rules may change in the future. If you need help with ISAs, seek independent financial advice.

MFM INVESTMENT LTD