



CBRE

CBRE
Retail Index

SPAIN

SEPTEMBER 2020

CBRE RETAIL INDEX - SPAIN

SEPTEMBER 2020 - YTD



SALES



FOOTFALL



OCCUPANCY

	SALES	FOOTFALL
YTD SEPTEMBER	-22.5%	-41.3%
SEPTEMBER	-19.0%	-25.7%
AUGUST	-24.6%	-33.9%

94.9%

Overall sales decrease -22.5 % and footfall-41.3% year to date (September)

Sales for September 2020 have decreased by 19% versus September 2020, whilst Footfall falls by 26%, showing a high conversion rate (c. 700bp's of difference).

Assets located in the North of Spain are performing better in terms of footfall and sales. Madrid and Cataluña are slightly worse than the average. Retail parks performing very strongly, with similar KPI's to 2019.

Weekends are still comparatively worse than weekdays, falling in excess of 40% on average.

Source: CBRE portfolio under management 32 assets/1.4mn sq m GLA



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