



CBRE

CBRE  
Retail Index H1 2021

SPAIN & PORTUGAL  
JUNE 2021



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SPAIN  
Retail Index

# CBRE RETAIL INDEX - SPAIN

## H1 2021



### SALES



### FOOTFALL



### OCCUPANCY

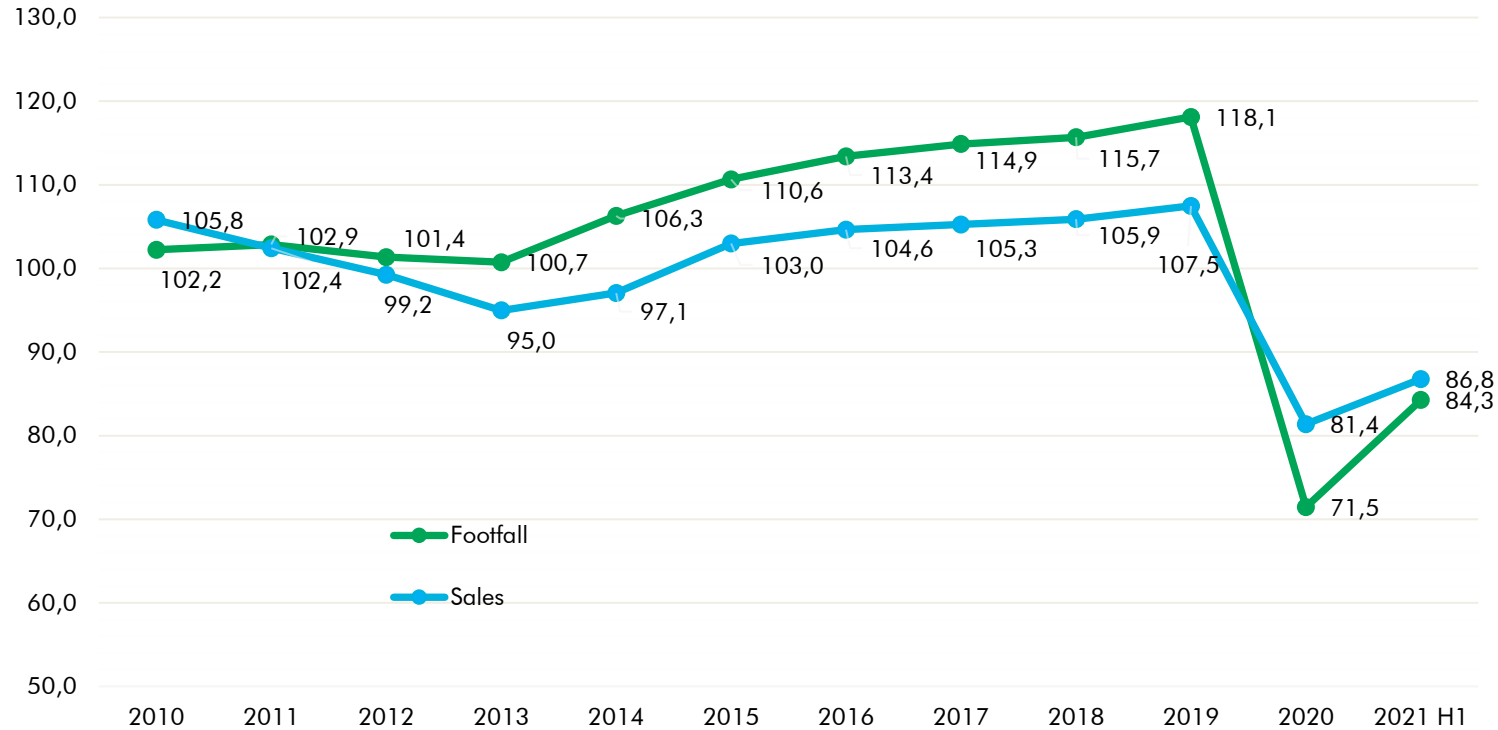
	MAY	JUNE	YTD H1	YTD vs 2019
SALES	+236%	+18.3%	+6.7%	-25.6%
FOOTFALL	+208%	+21.1%	+17.9%	-33.9%
OCCUPANCY	92.9%	93.1%		

Sales have grown in June at a remarkable pace, considering that in June 2020 most shopping centres across Spain have already re-opened. Even though, sales are still 25% below 2019 figures.

Footfall YTD showing strong recovery from 2020, +18%, but still 33.9% below 2019 level.

Occupancy remains stable grows from 92.9% in May to 93.1% in June.

## SHOPPING CENTRES' FOOTFALL & SALES INDEX Base 100- 2009



Source: CBRE portfolio under management 35assets/1.6mn sq m GLA

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PORTUGAL  
Retail Index

# CBRE RETAIL INDEX - PORTUGAL

## H1 2021



### SALES

MAY +65.7%

JUNE +36.7%

YTD -4.9%

YTD vs  
2019 -38.6%



### FOOTFALL

+108.7%

+26.5%

-11.6%

-38.0%



### OCCUPANCY

89.2%

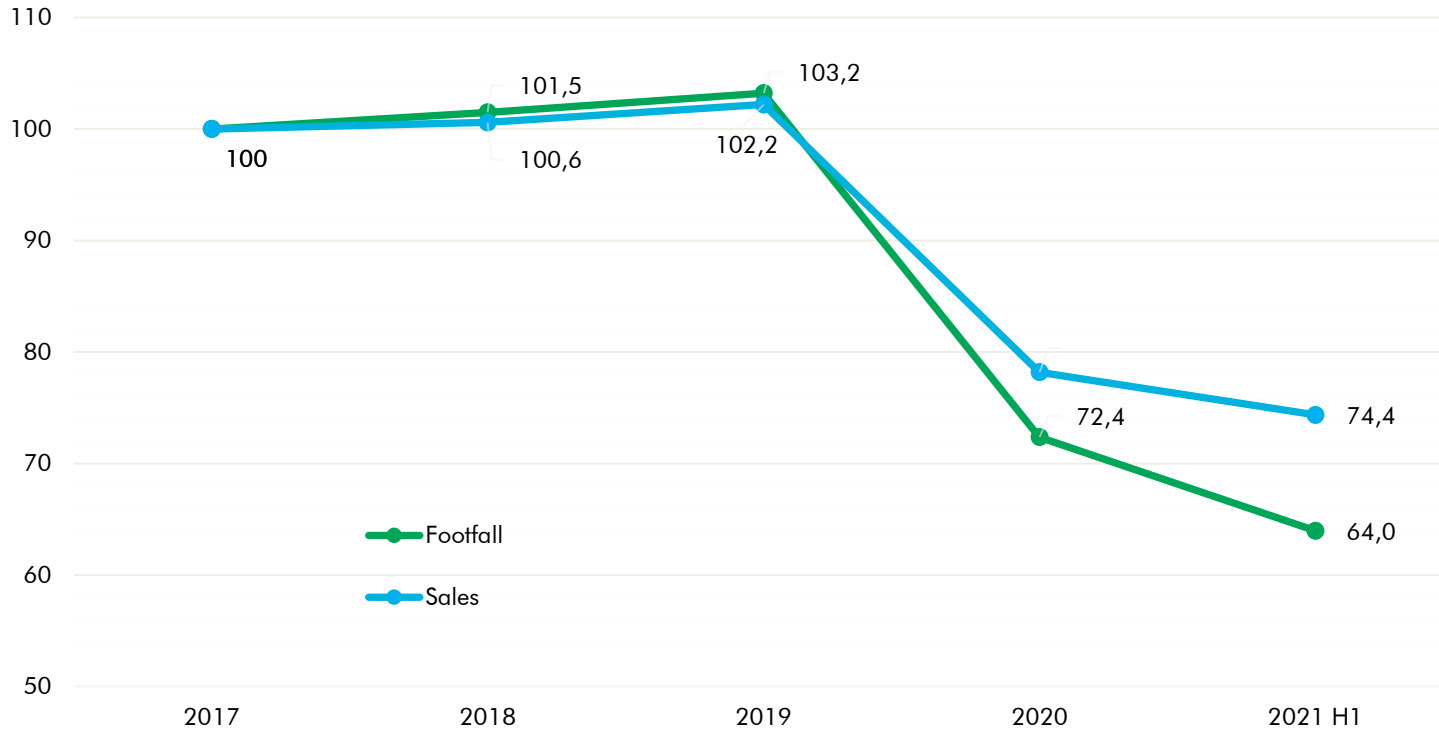
92.0%

Sales have grown in June at a remarkable pace, considering that in June 2020 most shopping centres across Portugal have already re-opened. Even though, sales are still 5% and 39% below 2020 and 2019 figures.

Footfall YTD showing still 12% below 2020 and 38% below 2019.

Occupancy grows from 89.2% in May to 92.0% in June.

## SHOPPING CENTRES' FOOTFALL & SALES INDEX Base 100- 2017



Source: CBRE portfolio under management 13 assets / 396,318 sqm under management



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